

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/9/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Neo Telemedia Limited
Date Submitted	4 October 2012

I. Movements in Authorised Share Capital

(1) Stock code : $08167$ Description	iption :	Neo Tel	emedia
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,326,920,793			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	2,326,920,793			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	]	Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Courte 1	E	C	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$ 1.07						
Masting anguard						
Meeting approved						
(22/7/2002)	Nil	Nil	Nil	Nil	Nil	100,000,000
Ordinary shares	INII	1011	1111	1111	1111	100,000,000
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)				· ·		
()						
3.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ordi	nary shares)	Nil	
			(Prefer	ence shares)		
			(	Other class)		
Total funds raised duri	ng the month	from exercise of	of	Nil		
options (State currency				1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
( ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd(ww(mun))					
(dd/mm/yyyy) 2.	( / / )				
	N				
( / / ) Stock code (if listed)	<u> </u>				
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price	<u> </u>	$\backslash$	<b>`</b>		
(if applicable)	( / / )		$\backslash$		
4.					
( / / )					
Stock code (if listed) Class of shares				$\backslash$	
issuable (Note 1)				$\backslash$	
Subscription price EGM approval date					
(if applicable)	( / / )			$\backslash$	
(dd/mm/yyyy)					$\backslash$
	Total	(Prefere	nary shares) ence shares) Other class)		
		(			$\sim$

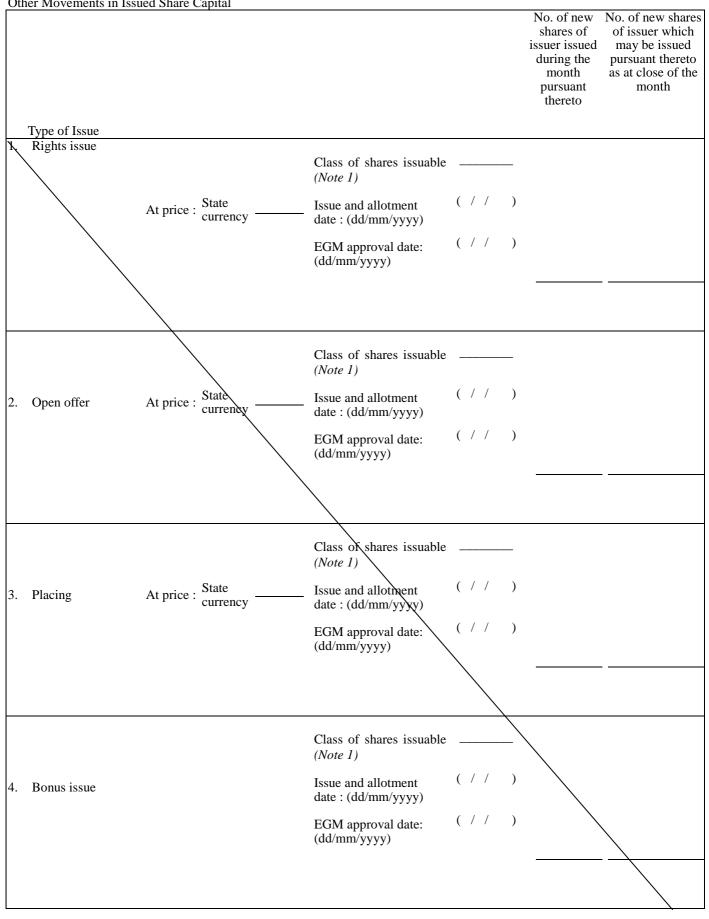
Convertibles (i.e. Convertible int Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.		)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- 					
EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		)				
Stock code (if listed) Class of shares issuable (Note 1)	- 				·	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /		Total C. (Ordin		Nil	-
				ence shares) Other class)		-

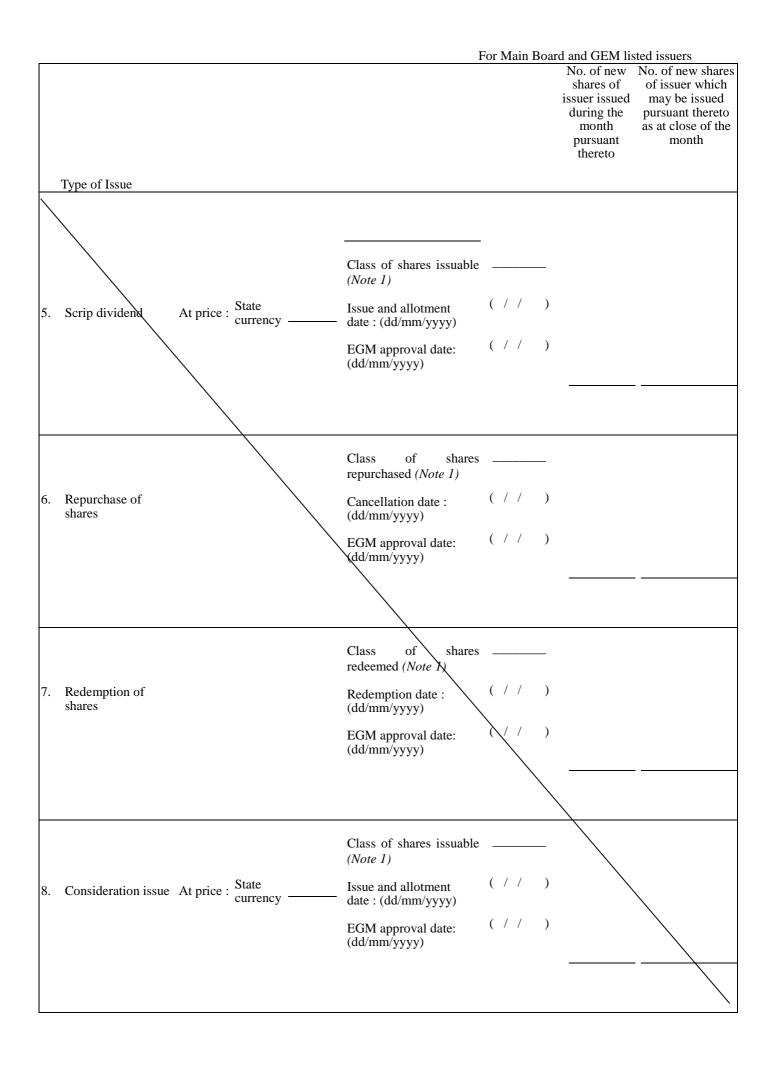
For Main Board and GEM listed issuers

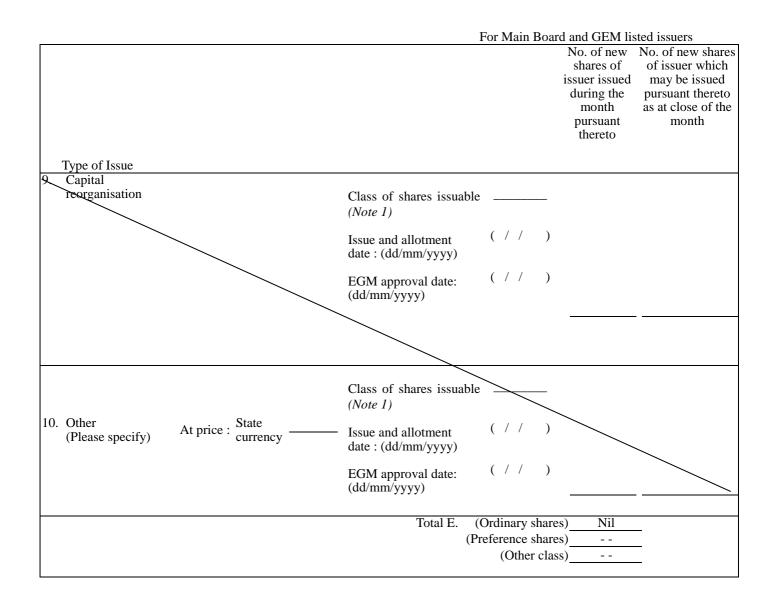
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) Ordinary shares (Note 1)	Nil	Nil
2	-	
3	-	
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any)	:
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Submitted by:	Tricor Tengis Limited		
Title	Branch Share Registrar		
(Director, Sec	retary or other duly authorised officer)	—	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.